Integrating Quality Criteria in a Fuzzy Linguistic Recommender System for Digital Libraries

A. Tejeda-Lorente, J. Bernabé-Moreno, C. Porcel, E. Herrera-Viedma

ITQM 2014 3-6 JUNE 2014, Moscow



Contents

- Introduction.
- Proposed system.
- Conclusions.



- Web: Main source of information generation and transmission.
- We focus on an academic environment: University Digital Libraries (UDL).

Information Access Problems

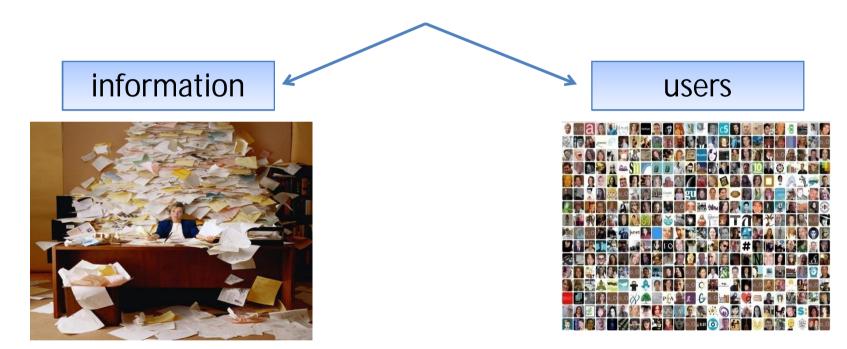
- Need for automatic search systems and access to the information in the Web:
 - Recommender Systems (RecSys): They aid users in the information access process through prediction and item recommendation that can be interesting for them → users' profile.







• Main problem in the Web: exponential and uncontrolled:



• Consequence: the users of UDL still having serious difficulties to access to relevant information.



Proposed solution

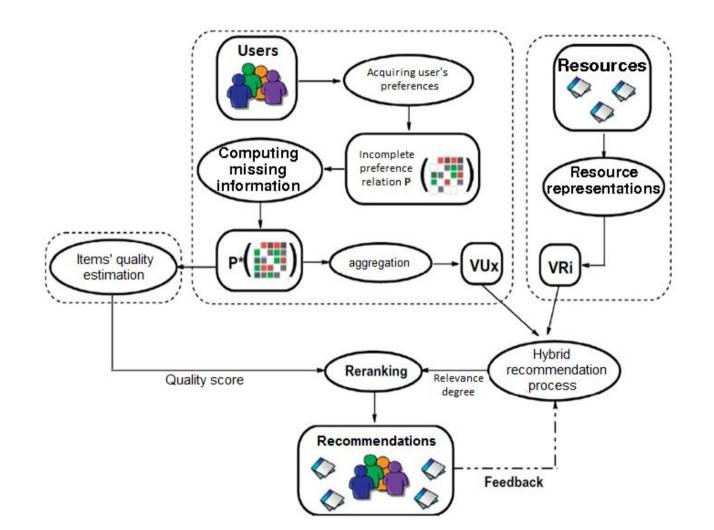
- We split the process of generating recommendations in two phases:
 - 1. Indentify relevant resources.
 - 2. Identify valid resources from a quality point of view.
- Hybrid recommendation → Switched hybrid RecSys: To alternate between a content-based scheme and a collaborative one depending on the number of existing ratings.
- To add the Re-ranking module which combines the estimated relevance degree with the quality of the item.
- To adopt a multi-granular fuzzy linguistic modeling.



Contents

- Introduction.
- Proposed system.
- Conclusions.





ITQM 2014: Integrating Quality Criteria in a Fuzzy Linguistic RecSys for Digital Libraries



- We use different sets of labels selected from a linguistic hierarchy.
- Concepts assessed:
 - 1. Relevance degree of a discipline with respect to a resource scope, which is assessed in S_1 .
 - 2. Similarity degree among resources or among users, which is assessed in S_2 .
 - 3. Predicted relevance degree of a resource for a user, which is assessed in S_3 .
 - 4. Satisfaction degree expressed by a user to evaluate a recommended resource, which is assessed in S_4 .
 - 5. Preference degree of a resource regarding another one, which is assessed in S_5 .
- We use 5 labels to $S_1 y S_5$, and 9 to S_2 , $S_3 y S_4$.



Resources representation

- To represent the resource scope, we use a **vector model**.
- We use a classification of by 25 disciplines.
- A resource *i*, is represented as:

• where VR_{ij} (S₁ labels) shows the importance degree of discipline *j* regarding to resource scope *i*.



User profiles

- 1. To acquire **users' preferences** over the 5 most representative resources.
 - It is enough for users to provide a row of the relation and the system will complete the relation (S_5 Labels).
- 2. To calculate user **resource preference degrees** over each considered resource \rightarrow arithmetic mean.
 - Now we can obtain the user preference vector as the aggregation of vectors representing selected resources characteristics, weighted through preference degrees.



Hybrid scheme

- It allows us to face the cold start problem.
- Similarity measures: standard *cosine measure*, but defined in a linguistic context (S₂ labels).
- *Content-based* approach: when a new resource is inserted.
- Collaborative approach: when a new user is inserted.
- Then, the relevance of a resource for a user is estimated (S₃ labels).

Proposed system : Quality estimation



• Idea: If a resource is usually preferred over others that show a certain quality.

Probability of this resource be preferred over other having been selected

• At the stage of completing the incomplete preference relations we count the number of times a resource *i* is chosen to be shown among the outstanding resources, (*s_i*) is the total of times the resource *i* has been selected and the total number of times *i* has been preferred over other (*p_i*):

$$q(i) = p_i/s_i$$

• Advantages: It avoids to collect additional information about users and to increase the complexity.



- We aggregate the estimated relevance with the quality score obtained.
- We use a multiplicative aggregation and we normalize it in the range of the label set S₃.
- Advantages: ease of application and good results obtained.



- The activity of generating recommendations is completed with this phase.
- Users provide the system with their satisfaction ratings about the items received (S_4 labels).



Contents

- Introduction.
- Proposed system.
- Conclusions.





- We have addressed the recommendations process from two perspectives:
 - 1. Find relevant resources.
 - 2. Resources of good quality.
- We have presented a hybrid fuzzy linguistic recommender system applied to a UDL.
- We performed online studies \rightarrow satisfactory results.
- Future works:
 - Techniques for automatic resource representation.
 - Incorporate new techniques in the recommendation process.



